



Office of Enrollment Management

2019-2020 STUDENT ASSET INFORMATION WORKSHEET

Student's Name: \_\_\_\_\_ LSU ID: 89 - \_\_\_\_\_ - \_\_\_\_\_

Our records indicate that you did not answer the questions on the FAFSA pertaining to asset information. However, this information is needed in order to compute your aid eligibility. Please provide the dollar value, as of the date you completed the FAFSA, for the items below. (Please use only black or blue ink when completing this document.)

Table with 3 columns: Item, Student Amount, Spouse Amount. Rows include: The total balance of cash, savings, and checking accounts; The net worth of investments including real estate (not your home); The net worth of your businesses, and/or investment farm. Do NOT include a farm that you live on or operate. Enter zero as the value of a small business that you and/or your spouse own and control and that has 100 or fewer full-time or full-time equivalent employees.

Definitions

- Net Worth: current value minus debt
Investment Value: includes the market value of the investments as of the date the FAFSA was filed
Investment Debt: only those debts that are related to the investments
Investments: include real estate, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks/bonds/other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Do NOT include the home you live in, the value of life insurance, or retirement plans (pension funds, annuities, non-education IRA's, Keogh plans, etc.).

Please submit the information requested above as soon as possible. No further processing of your application will occur until the information is received. By signing this statement, I (we) certify that all information on this form is complete and correct. \*If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Note: Electronic signatures will not be accepted.

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse's Signature: \_\_\_\_\_ Date: \_\_\_\_\_